

SOCA Benefit Programs

- Small Group Medical Plans
- BWC Group Rating
- Energy Solutions
- Merchant Payment Processing
- 401K Retirement Plans
- Ground, Express and Freight Shipping Services
- Payroll Services



THE TEAM

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SOCA STAFF

Matt Appenzeller - CEO / President

Mikki Caston - Operations Manager

Will Roberts - Relationship Manager

Adaptive ~ Responsive ~ Trustworthy



**Supporting Ohio's
Chambers of Commerce
Since 1993**



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SOCA Programs

Helping businesses retain and attract employees while providing significant savings

The SOCA Benefit Plan: a self-funded medical plan aimed at small employers with 2 to 50 employees, and in some cases, sole proprietors. Anthem Healthcare provides claims administration and stop loss protection. Participating employers are required to maintain membership with a certified SOCA Chamber of Commerce to offer the Plan.

Anthem Chamber Saver Plan: is geared to businesses with 2 to 99 employees, who will have access of up to a 1.4% savings on any Anthem group health insurance plan through premium tax credit savings.

Workers Comp Group Rating: with **Hunter Consulting** is one of the fastest growing programs in the State of Ohio, offering highly competitive premium discounts while maintaining excellent claims administrative services.

Natural & Renewable Energy Solutions: members have a unique opportunity to work with the experts at **Community Energy Advisors** for their utility cost management, sustainability and renewable energy needs.

Merchant Service Processing: the worlds fourth largest credit card processor, **Elavon**, offers simple, cost effective payment processing programs backed by the highest standard of customer service.

SOCA PEP (Pooled Employer Plan): managed by **Ascensus** this contribution program works similar to 401(k) plans offered by individual employers, with many advantages for your small business and employees.

PartnerShip: You have access to two shipping savings benefits to fit your shipping needs: exclusive FedEx discounts available through the FedEx Advantage program and freight savings with competitive carriers.

Payroll Processing: Powered by one of the best work force management systems on the market (UKG Workforce Ready), Payroll Partners is a fully integrated, cloud-based payroll, talent, time and scheduling service.

SOCA - this is what we do

Established in 1993 as a small employer health care alliance authorized by the Ohio Revised Code, SOCA negotiates benefits for Chambers of Commerce so that they, in turn, offer much-needed benefits to their members. Benefits are designed solely for business owners and their employees.

Our membership is made up of Chambers of Commerce, not individual businesses. SOCA membership consists of more than 130 of Ohio's Chambers of Commerce, representing Tens of Thousands of businesses!

**Our Alliance gives you and your members
buying power that you might not be able to
achieve on your own!**

Contact The Experts

SOCA Benefit Plan and Anthem Chamber Saver:

- www.joinsoca.com/programs
- 844-med-ohio (844-633-6446)

Hunter Consulting ~ (BWC) Group Rating:

- **Jeff Price:** JPrice@hunterconsulting.com
- (513) 372 - 8718

Community Energy Advisors ~ Energy Solutions:

- **Kathy Elseser:** KElseser@ceateam.com
- (330) 409 - 7892

Elavon ~ Merchant Services:

- **John Webb:** John.Webb@usbank.com
- (937) 671 - 1606

Ascensus ~ SOCA PEP (401K):

- **Andy Hockman:** Andy.Hockman@ascensus.com
- (216) 287 - 0042

PartnerShip ~ FedEx and Freight Shipping:

- **Erika Kempf:** EKempf@PartnerShip.com
- (800) 599 - 2902 X2890

Payroll Partners ~ Payroll Processing:

- **David Noe:** DNoe@payrollpartners.net
- (859) 545 - 3060

